



Katie Clifton, L.Ac.

Name: _____ Birthdate: _____ Age: _____

Address: _____

Email: _____ Phone: _____

Occupation: _____

Marital Status: S/M/D/W/Cohabiting Referred by: _____

Emergency contact name: _____ Phone: _____

Have you ever received acupuncture before? _____ If so, by whom? _____

Reason for seeking acupuncture: _____

How and when did this condition start?

Have you received previous treatment for this condition? _____

By whom? _____

What was the result/diagnosis? _____

Has the condition gotten: Better/Worse/Stayed the same

Other healthcare providers: _____

Do you have any of the following: Surgical Implants / Heart Monitor

Positive for: AIDS/HIV Hepatitis Pregnancy or suspected pregnancy

Are you fearful of needles? _____

Do you have any allergies/sensitivities to any medicines or any other substances? If so, please list: _____

Please list all the medications, vitamins, and nutritional supplements that you have taken in the past 3 months: _____

Please list any hospitalizations or surgeries:

Are you currently experiencing any family stress? Y/N

In the past year have you experienced any significant loss? (Death of a loved one or pet, job loss, miscarriage, divorce or separation, significant move, etc.)

Intuitively, what do you feel is causing your current symptoms? _

What are your expectations for your course of treatment?

How soon do you expect to get results and what is your goal?

Do you think your healing will require lifestyle changes? Y/N If so, do you believe you will be able to make them?

Please share any additional information you feel is relevant to your case:



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Please check any conditions that you currently have. Underline any you've had in the past:

- Diabetes Glaucoma Heart Trouble High blood pressure Cancer
 Vein Trouble Asthma Jaundice Tuberculosis Bleeding Tendencies
 Mumps Pneumonia Allergies Polio Kidney Disease/Stones
 Measles HIV/AIDS Rheumatic Fever Nervous Disorder Chicken Pox Meningitis
 Hepatitis Multiple Sclerosis High Fever Antibiotic Use Thyroid Medication
 Steroid Medication Other _____

Please check if you are **currently** experiencing the following:

- GENERAL:** Tremors/Tics Headache Migraine Fever Sweats Fainting
 Dizziness Convulsions Fatigue Loss of Sleep Anxiety Depression Weight
 Loss Forgetfulness Confusion Numbness Paralysis Chronic Chilliness
 Chronic Stress Irritability/Touchiness Weak Fingernails Intense Thirst Sensations of
 Heaviness in Limbs

- EYES, EARS, NOSE, THROAT:** Failing/Diminished Vision Eye Pain Blurry Vision
 Floaters Poor Night Vision Light Sensitivity Red Eyes Eye Inflammation
 Glaucoma Cataracts Deafness Earache Hearing Loss Tinnitus/Ringing in Ears
 Ear Discharge Dry Eyes Nose Bleeds Nasal Drainage Loss of Smell Sore Throat
 Hoarseness Dry Throat/Mouth/Nose Difficulty Swallowing Loss of Taste Dental
 Decay Gum Inflammation Frequent Colds Enlarged Thyroid Enlarged Glands
 Sinus Infection

- SKIN:** Skin Eruptions Clammy Skin Spontaneous Sweating Dryness Bruise Easily
 Boils Rashes Sensitive Skin Hives/Allergies Swelling/Edema Mouth Ulcers
 Damp/Greasy Skin/Hair Acne

- RESPIRATORY & CARDIOVASCULAR:** Chronic Cough Spitting Up Phlegm Excessive Mucus
 Sneezing Chest Pain Difficulty Breathing Wheezing Asthma
 Rhinitis/Sinusitis Chest Tightness/Heaviness Palpitations Irregular Heartbeat
 High Blood Pressure Low Blood Pressure Stroke Poor Circulation Varicose
 Veins Hardening of Arteries High Cholesterol Shortness of Breath

- GENITOURINARY:** Frequent Urination Scanty Urine Blood in Urine Urinary
 Tract Infections Painful Urination Difficult Urination Cloudy Urination Bed

Wetting Incontinence Burning Urination Dribbling Urgency with Urination
Night Urination Concentrated Urine

FEMALE: Painful Menstrual Cycle Early Periods Heavy Bleeding Lack of Blood
Late Menses Watery/Thin Blood Pale Blood Clotting Water Retention
Breast Pain Abnormal Bleeding Hot Flashes Vaginal Discharge Vaginal Burning
Infertility Hormone Replacement Therapy PMS Rib Pain/Distention Prolapsed
Uterus/Organs Soft Nodules or Masses Cysts Polycystic Ovaries
Other _____

Are you currently on birth control? Y/N If so, what are you using? _____

Age you started menses: _____ Menopause Age: _____

Are you Pregnant Y/N/Maybe _____ If yes, how many weeks? _____

Are you experiencing reduced libido (sexual energies)? Yes/No

of Pregnancies: _____ # of Children: _____ Abortions: _____ Miscarriages: _____

Please list any surgeries involving: Ovaries Uterus Tubes Vagina Breast

MALE: Reduced Libido (sexual energy) Premature Ejaculation Seminal Emission
Impotence Discharges Urgent Urination Genital Pain Prostate Problems

GASTROINTESTINAL: Poor Appetite Excessive Hunger/Cravings Gas/Bloating
Belching Nausea Vomiting Hunger Without Desire to Eat Lack of Taste
Discrimination Abdominal Pain Colitis Constipation Diarrhea Irregular Bowel
Movements Loose Stools Hemorrhoids Worms/Parasites Liver Trouble Gall
Bladder Trouble Irritable Bowel Heartburn/Acid Reflux Weight Gain Weight Loss
Emaciation Desire to Eat Strange Things Feeling Cold in the Abdomen

MUSCULO-SKELETAL: Stiff Neck Pain Between Shoulders Mid-Backache Lower Back
Pain Lower Back Weakness Foot Trouble Hernia Arthritis Sore Muscles
Weak Muscles Sciatica Spinal Curvature Knee Pain Knee Weakness Bone
Disorders Cold Hands/Feet

FAMILY HISTORY: Asthma Allergies Cancer Diabetes Digestive Problems
Emotional Problems Heart Disease High Blood Pressure Seizures Stroke
Substance Abuse Other: _____

LIFESTYLE:

Do you exercise? Y/N

Please indicate the level of habit and frequency of the following:

	Heavy	Moderate	Light	None
Coffee	_____	_____	_____	_____
Alcohol	_____	_____	_____	_____
Tea	_____	_____	_____	_____
Tobacco	_____	_____	_____	_____
Exercise	_____	_____	_____	_____
Appetite	_____	_____	_____	_____
Sleep	_____	_____	_____	_____
Drugs	_____	_____	_____	_____
Stress	_____	_____	_____	_____
Sugar	_____	_____	_____	_____
Other	_____	_____	_____	_____

DIET:

(circle one) omnivore carnivore vegetarian vegan raw foods paleo other: _____

Breakfast: _____

Lunch: _____

Dinner: _____

Between Meals: _____

Are you now on (or have undertaken) a restricted diet? Please describe and indicate when/why: _____



Patient Rights

Your Rights as a Patient: The Commonwealth of Virginia Board of Medicine regulates the practice of Oriental Medicine; all practitioners are required to be licensed through this system. You are entitled to receive information about the methods of care, if known, and fee structure. You have the right to know the risks, as well as the benefits, of any therapy, procedure performed, medicinal agent, healing supplement, herb or any other recommendations made by a health care practitioner. All invasive procedures require documented informed consent. You are also entitled to information regarding the health care provider’s degrees, credentials and licenses. You have the right to seek a second opinion from another practitioner or terminate care at any time. Understand that VA law states, “No practitioner may guarantee the outcome or cure”. You should know that in a professional relationship, sexual intimacy is never appropriate and should be reported to your state Medial Grievance Board. It is important that you understand that information provided by you during care is confidential and except in certain circumstances of which you should be informed.

Confidentiality: Matters regarding your health care will be kept confidential except in the following circumstances: you sign a release from giving permission to release information to a specific individual or agency; child abuse; patient or client is in imminent danger to self or others; subpoena of records. In addition, it may be appropriate to consult your primary care medical doctor, particularly in circumstance where a medical doctor is monitoring physical symptoms or a change in medication may be needed. *In this circumstance, your signature below constitutes your giving permission for such consultations.*

Fee and Payments:

Initial Pediatric Appointment	\$50
Follow Up Pediatric Appointment	\$40
Initial Adult Appointment	\$80
Sliding Scale Fees for Follow Up Appointments Based on total household income:	
Under - \$30,000	\$45
\$35,000 - \$40,000	\$50
\$40,000 - \$45,000	\$55
\$45,000 - \$50,000	\$60
\$55,000 – Above	\$65

Payments are due at the time of service. Returned checks will incur a \$30 fee. Since I have reserved our appointment time for you, it is my policy to charge a 50% cancellation fee for cancellations received less than 24 hours notice except in cases of emergencies. If you have financial concerns,

please discuss them with me prior to that becoming an obstacle to your healing progress – I am happy to work out arrangements to make this work within your personal budget. Please understand that this office does not bill to any insurance company and that the responsibility falls upon you to collect from any company that will reimburse for services rendered here.

Continuity of Care/ Termination of Care: Your responsibility in a therapeutic relationship is to keep your appointments and follow through with guidance and recommendations that take reasonable steps toward a goal of health. It is always your right to terminate care at any time; however, I strongly encourage you to discuss this decision with me. I am delighted in your decision to better your health and am willing to discuss your progress and your status with you on an on-going basis. Please understand acupuncture works best as a cooperative process. Feel free to talk about your needs and concerns with me at any time.

I understand the above rights and responsibilities in the therapeutic relationship.

Printed Name

Signature

Date



Informed Consent for Acupuncture Treatment

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of Oriental Medicine on me (or the patient named below, for whom I am legally responsible) by Katie Clifton, L.Ac.

I understand there are some risks to treatment, including but not limited to bruising of the skin and/or slight bleeding. If moxabustion or heat therapies are used there is a risk of possible burn and/or scarring. This includes therapy administered by both the acupuncturist in her office and myself, the patient/guardian, if applicable, when using moxabustion therapy at home. The risk of infection is small since this office uses only sterile, disposable needles.

I have had the opportunity to discuss with the acupuncturist the nature and purpose of Oriental Medicine and I understand the results are not guaranteed.

I do not anticipate the acupuncturist to be able to anticipate and explain all risks and complications. I wish to rely on the acupuncturist to exercise judgment which she feels at the time is in my best interest, based upon the facts then known, during the course of the procedure.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient's Name

Patient's Signature (or Patient Representative)
Please indicate relationship is signing for patient.

Date

Acupuncturist

Date



Consent to NADA/ 4 Gates Treatment

Treatment Description

NADA / 4Gates is a specialized form of acupuncture and is performed by placing one to five thin, sterile, single-use needles in your ears, hands, and/or feet. The needles are generally left in place for 35 – 45 minutes. Treatment time may need to be altered for clinical or training purposes.

Voluntary

I hereby voluntarily consent to be treated by acupuncture, and in particular the NADA/ 4 Gates protocol. I understand I may be treated with needles and/or small seeds/tacks taped to my ears.

I have not been guaranteed any success concerning the uses and effects of NADA/4 Gates. I understand I am free to discontinue treatment at anytime.

Possible Side Effects/Reactions

I understand that acupuncture may result in certain side effects, including local bruising, slight bleeding, fainting, temporary pain and discomfort, and temporary aggravation of symptoms existing prior to treatment. Conventional medical therapy also may be indicated, either in response to an emergency or as deemed necessary at the discretion of a licensed physician.

Medical Referral

I understand if there is a worsening of my ailment or condition or if a new ailment or condition arises, that I should consult a licensed physician. I also understand that if I am currently under a physician's care I should continue as long as my physician and I deem it necessary and that my NADA/ 4 Gates providers do not recommend altering medications or other therapies without first consulting my personal physician or provider.

Infectious Disease/Clean Needle Procedures

I understand that infectious diseases may be carried through the air, through physical contact, and through body fluids. I understand that NADA/ 4 Gates practitioners follow the prescribed national standards of Universal Precautions to guard against the spread of infection through the use of sterilized, prepackaged, disposable single-use needles.

I further understand that I am responsible for cleaning my ears prior to NADA/ 4 Gates treatment.

Printed Name

Signature

Phone number

Email

Date